



# General Practice



## **Even before you consider becoming a Client**

- Take advantage of our “FREE FINANCIAL HEALTH CHECK” - we will facilitate a financial assessment of your practice and produce a short report for your review
- FREE consultation to discuss your requirements and receive a no-obligation quote tailored to your practices needs. This would be a fixed fee quote for Recurrent Annual Services so that you know exactly what you can expect and how much it will cost

### **Recurrent Annual Services available**

- Preparing the annual accounts in our specialised format allowing your practice to properly assess its financial performance and position
- Calculating the profit allocations so that each Partner receives their correct entitlement
- Preparing the Partnership Income Tax Return
- Preparing the Self-Assessment Tax Return for each Partner including preparation of Personal Expenses and Capital Allowances Claim
- Advising partners in advance of taxation payments
- Advising partners in advance of superannuation payments
- Preparing the Partners’ Annual Certificates of Pensionable Profits and Estimate forms
- Attending a practice meeting to present the annual accounts
- Drawings projections for the following year
- For Limited Company’s holding one or more APMS or

SPMS contracts, we can offer full support including Accounts, Taxation, Statutory Returns and all filing requirements **Other Services if required**

- Partnership Agreements
- Property Financing and Acquisition
- Pension planning
- V A T planning
- Inheritance Tax planning
- Capital Gains Tax planning
- Retirement Planning
- IT and Bookkeeping Training – IRIS and Sage Accounting Systems
- Budget and cash flow planning We pledge to always be accessible and answer telephone and emails promptly. We understand the needs of a practice and that sometimes you may wish to meet outside of our regular office hours, which can be arranged. **Fee Protection Service** With the increased risk of tax investigations since the HMRC Tax Health Plan 2010 (the doctors tax amnesty) it may be worth considering taking out a fee protection service to protect you and your practice from unexpected costs; an investigation will undoubtedly result in additional accountancy work being undertaken. The amount of work will depend upon the complexity of the case but the cost could be substantial. Fee Protection will offer you peace of mind by paying the additional professional fees required to provide you with the right level of representation should you be subject to an investigation, enquiry or dispute with the tax authorities.

# CONTACT US FOR A FREE QUOTE

## THE HEALTHCARE TEAM



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# **Salaried GP's**



As a Salaried GP your financial and tax affairs are likely to be much simpler to that of a GP Principle. That said it is still important that your accountant has knowledge of this field. At Williams Giles we can use our experience of the Health Sector to help you in all aspects of your financial compliance and planning.

Most Salaried GP's will have some form of taxable savings, rental income, private or locum income – meaning that a Self-Assessment Tax Return will need to be prepared and filed with HMRC each year and on time to avoid any interest or penalties. We can assist with this and help you claim for any personal expenses to minimise your tax liability.

In addition to this we can provide the following services if and when required:

- Review of your National Insurance position
- Review of Tax Codes in issue at any time
- Superannuation review - assist with the preparation of the NHS Pensions Type 2 Certificate
- Pension planning
- Inheritance Tax planning
- Capital Gains Tax planning
- Advice on any potential partnership opportunities and help you understand the common misconceptions and pitfalls. Our Fee Protection Service is also available to Salaried GPs, as detailed at the end of the General Practice Section. Please contact us for a FREE consultation and quote.

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# Locums



As a Locum Doctor you will essentially be running a business. Whether that is as a Self Employed Locum or providing services through a Limited company, at Williams Giles we will be able to assist in all aspects of your finances.

We have helped those who are doing Locum sessions on a temporary basis or just starting out to those who are full time Locums providing services through a Limited Company.

We can provide the following services and will try to add value wherever we can:

- Preparing annual accounts
- Preparing the Self-Assessment Tax Return
- Assistance and advice regarding Superannuation and the GP Locum A & B Forms
- Review of your National Insurance position
- Pension planning
- Inheritance Tax planning
- Capital Gains Tax planning
- Self Employed Vs Limited Company
- Advice on any potential partnership opportunities and help you understand the common misconceptions and pitfalls.
- If providing services through a Limited Company we can deal with all statutory and taxation requirements Our Fee Protection Service is also available to Locum Doctors, as detailed at the end of the General Practice Section. Please contact us for a FREE consultation and quote.

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# Consultants



As a Consultant you may have a combination of both Employment and Private Practice either as a Self Employed individual or through a Limited Company. We believe that our experience and contacts in the Medical Sector can be of real value.

We understand that finding the time to deal with the day to day finances and the annual routines can be difficult, so we endeavour to keep things as simple as possible.

We can provide the following services:

- Preparing annual accounts tailored to your needs.
- Preparing the Self-Assessment Tax Return
- Review of your National Insurance position
- Pension planning
- Inheritance Tax planning
- Capital Gains Tax planning
- Self Employed Vs Limited Company
- If providing services through a Limited Company will can deal with all statutory and taxation requirements Our Fee Protection Service is also available to Consultants, as detailed at the end of the General Practice Section. Please contact us for a FREE consultation and quote.

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