



General Practice



Even before you consider becoming a Client

- Take advantage of our “FREE FINANCIAL HEALTH CHECK” - we will facilitate a financial assessment of your practice and produce a short report for your review
- FREE consultation to discuss your requirements and receive a no-obligation quote tailored to your practices needs. This would be a fixed fee quote for Recurrent Annual Services so that you know exactly what you can expect and how much it will cost

Recurrent Annual Services available

- Preparing the annual accounts in our specialised format allowing your practice to properly assess its financial performance and position
- Calculating the profit allocations so that each Partner receives their correct entitlement
- Preparing the Partnership Income Tax Return
- Preparing the Self-Assessment Tax Return for each Partner including preparation of Personal Expenses and Capital Allowances Claim
- Advising partners in advance of taxation payments
- Advising partners in advance of superannuation payments
- Preparing the Partners’ Annual Certificates of Pensionable Profits and Estimate forms
- Attending a practice meeting to present the annual accounts
- Drawings projections for the following year
- For Limited Company’s holding one or more APMS or

SPMS contracts, we can offer full support including Accounts, Taxation, Statutory Returns and all filing requirements **Other Services if required**

- Partnership Agreements
- Property Financing and Acquisition
- Pension planning
- V A T planning
- Inheritance Tax planning
- Capital Gains Tax planning
- Retirement Planning
- IT and Bookkeeping Training – IRIS and Sage Accounting Systems
- Budget and cash flow planning We pledge to always be accessible and answer telephone and emails promptly. We understand the needs of a practice and that sometimes you may wish to meet outside of our regular office hours, which can be arranged. **Fee Protection Service** With the increased risk of tax investigations since the HMRC Tax Health Plan 2010 (the doctors tax amnesty) it may be worth considering taking out a fee protection service to protect you and your practice from unexpected costs; an investigation will undoubtedly result in additional accountancy work being undertaken. The amount of work will depend upon the complexity of the case but the cost could be substantial. Fee Protection will offer you peace of mind by paying the additional professional fees required to provide you with the right level of representation should you be subject to an investigation, enquiry or dispute with the tax authorities.

CONTACT US FOR A FREE QUOTE

THE HEALTHCARE TEAM



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We believe in keeping a close working relationship with our clients and with minimal disruption.



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